



# Jubilee Trust and Cook Opie Trust

## Te Pae Tiaki o Jubilee me Te Pae Tiaki o Cook Opie

Providing financial support for people with  
a physical disability



**CCS**  
**disability action**  
Including all people

## About the Jubilee Trust

### Mō Te Pae Tiaki o Jubilee

**THE JUBILEE TRUST** was established in 1985 as the result of two generous donations by Lionel Brierly, who was supported by CCS Disability Action during his childhood.

The Trust provides financial support for people with physical disabilities living in Northland, Auckland and the Eastern Bay of Plenty, helping with some of the extra costs disabled people often experience.

It also encourages people with a disability to continue their education, take on new

opportunities and enhance their wellbeing. This is an acknowledgment of the strong contribution people with a disability can bring to our society.

The Trust provides over half a million dollars in grants for the community every year.

The ultimate aim of the Trust is to support disabled people to realise the dreams and aspirations they have for themselves or their family and whānau.

**Note:** You should know that the Trust usually does not cover items that are typically covered by government funding.

## Grants we offer

### Ngā takuhe e tuku nei mātou

**Scholarships:** For students in their final year of study at tertiary level. The scholarship is for \$10,000.

**Education grants:** For students in their first or second year of study at a tertiary level. Typically up to a maximum of \$3,500.

**General grants:** For a broad range of purposes to fit the needs of the applicant. Typically up to a maximum of \$3,500.

**Note:** You can make more than one application to the Jubilee Trust, but the total amount granted to any one individual or family will generally not exceed \$7,500 for education and general grants.

The table below shows which grant might be right for you and some of the things we look for in successful applications.

Criteria	Scholarships	Education	General
Relief of poverty		✓	✓
Excellence	✓		
Self improvement	✓	✓	✓
Achievement	✓	✓	
Initiative	✓	✓	✓
Contribution to others in the disability sector	✓		
The grant will make a significant difference	✓	✓	✓
Contribution to funding	✓	✓	✓



# How to apply Te ara tono

**APPLYING FOR A** Jubilee Trust grant is a simple process. There are no application forms, you simply need to complete a letter with the following information:

- Name, address and contact details of the applicant (that might be you, or you may like to get someone to complete this letter for you).
- The type of grant you want to apply for.
- A brief description of how your disability impacts on your everyday life.
- Where appropriate, a letter of recommendation from someone who supports you (such as your social worker, health professional or teacher) will strengthen your application.
- Total cost of what you need financial support for (including two competitive quotes for goods), a basic description of your current financial situation and evidence of need.

- The amount you are asking for. If you are able to contribute any funds, you should also include this information in your letter.
- How the money will be used and how it will help you. We also need to know the details of any other funding options you've looked into. If you're applying for a Scholarship or Education Grant your letter needs to be accompanied by the following information:
  - Transcript of your previous year's results (if applicable).
  - Proof of enrolment and acceptance for course.

The Education Grant was established from the generous contributions of Malcolm McPhee, Dr Mike Starling and the Ladies Auxiliary Committee.



## Application deadlines Ngā rā e kapi ai ngā tono

### THE JUBILEE TRUSTEES

meet quarterly to review applications. You can expect to hear from us within six weeks of the application deadline.

**Reporting:** Successful applicants will need to submit a brief written report to the Jubilee Trust on the use of funds within

a one year period. In all cases, the funds are only to be used for the purpose requested.

**Note:** The Trust can help you with either the full or part cost of equipment.

### Type of grant

Scholarships

Education and general grants

### Deadline for applications

15 January

First week of February, May, August and November



## Cook Opie Trust Te Pae Tiaki o Cook Opie

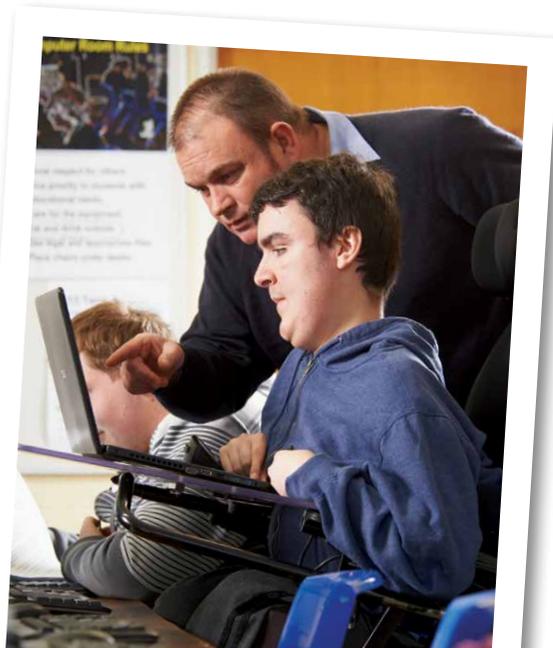
**THE COOK OPIE** Trust was established in 1961 by June Opie and was later combined with the Alan Cook Memorial Trust.

The Trust grants funds for the purchase of computer and technical equipment for people in financial need.

The Trust assists people with a physical disability to:

- Develop communication skills through self-expression in areas such as reading, writing and speaking.

- Promote mobility and physical independence.



## How to apply Te ara tono

**THERE ARE NO** application forms, instead you simply need to provide a letter with the following information:

- Name, address and contact details of the applicant (that might be you, or you may like to get someone to complete this letter for you).
  - Total amount of financial support you are seeking. (You should know that grants are typically limited to \$2,500 per application).
  - A brief description of how your disability impacts on your everyday life.
  - How the grant will benefit you and how you intend to use it.
  - A breakdown of costs (supply two competitive quotes).
  - You'll need to advise if government funding is available or if you have looked into any alternative options for covering these costs.
  - Details of any contribution you can make to the purchase.
- You will need to provide a basic description of your current financial situation, outlining why you are unable to pay for the technology out of your own funds. (Successful grant applications are paid directly to the company that provides the equipment or service).
  - Where appropriate, a letter of recommendation from someone who supports you (such as your social worker, health professional or teacher) will strengthen your application.

**Note:** Applications close in the first week of February, May, August and November each year.



# Get in touch

## Whakapā mai

**IF YOU'RE UNSURE** about any part of the application process, get in touch with us at CCS Disability Action. We're happy to support you through the application process and answer any questions.

☎ (09) 625 9378 or 0800 227 2255

@ Auckland@ccsDisabilityAction.org.nz

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